

TOSHKENT

REPUBLICAN STOCK EXCHANGE

Market Overview
January 2021

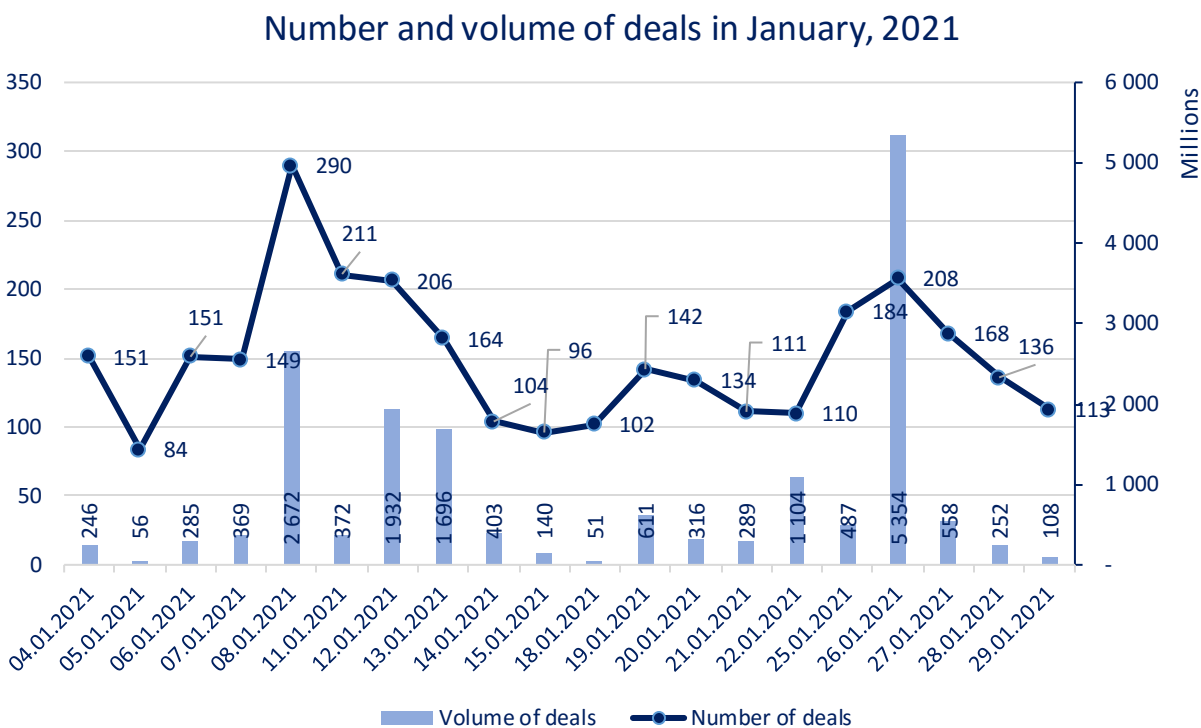


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deals	Ошибка! Закладка не определена.
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Trades overview

In January 2021, 3 014 deals were concluded at the RSE “Toshkent” totaling for 17.30 billion UZS. The objects of deals were 30.13 million securities of 63 issuers.



The largest number of deals was concluded in the end of the first decade - 290 deals - on January 8; the smallest one - 3 days earlier - 84 transactions.

The largest volume of deals was recorded on January 26, when during one trading day the volume of deals amounted to more than 5.35 billion UZS. Average daily number of deals in January is 151; average daily volume of deals is 864.96 billion UZS. The volume of an average deal on the Main Board of the Stock Market amounted to 4.69 million UZS.

Boards overview

Table of information on deals by markets and boards for January 2021.

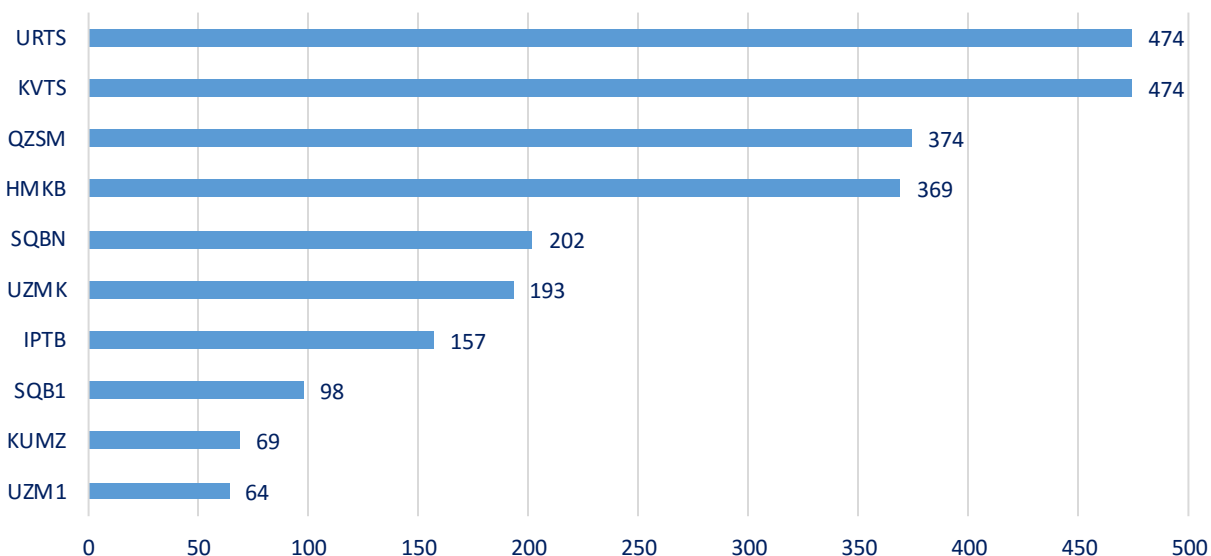
	Number of deals	Number of traded securities	Volume of trades, UZS
UZSE Stock	3 013	29 947 048	15 556 329 193,49
Main Board	3 012	29 845 048	14 134 043 233,49
Nego Board	1	102 000	1 422 285 960,00
UZSE PO	1	177 972	1 742 863 778,52

Only one deal was recorded on the Nego Board of the stock market for 1.42 billion UZS during January. As a result of the deal, 102 thousand common shares of JSC “O‘ztashqineftgaz” JSC (UTNG) changed their owners.

In addition, during January, within the framework of the public offering, one deal with common shares of JSC “Neftgaztadqiqot” (NGTQ) in the amount of 1.74 billion UZS was concluded.

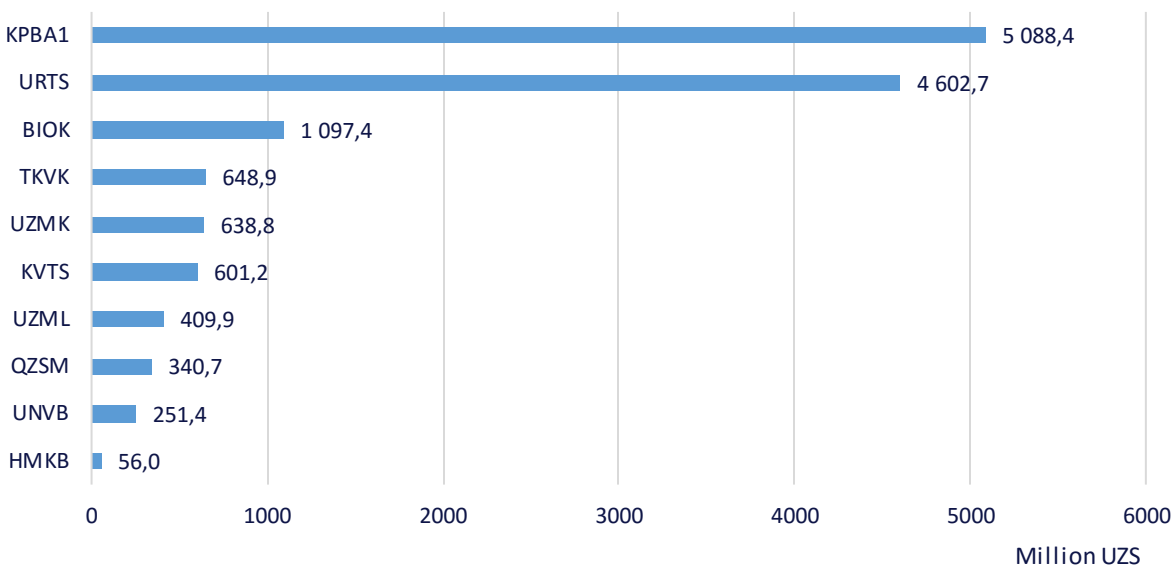
Top-10 stocks on Main Board

Top-10 stocks by number of deals



The largest number of deals in January 2021 was recorded with common shares of JSC “O‘zbekiston respublika tovar-xomashyo birjasi” (URTS) and JSC “Kvarts” (KVTS) - 474 each. With common shares of JSC “Qizilqumsement” (QZSM) and JSCB “Hamkorbank” (HMKB) there were recorded 374 and 369 deals, respectively.

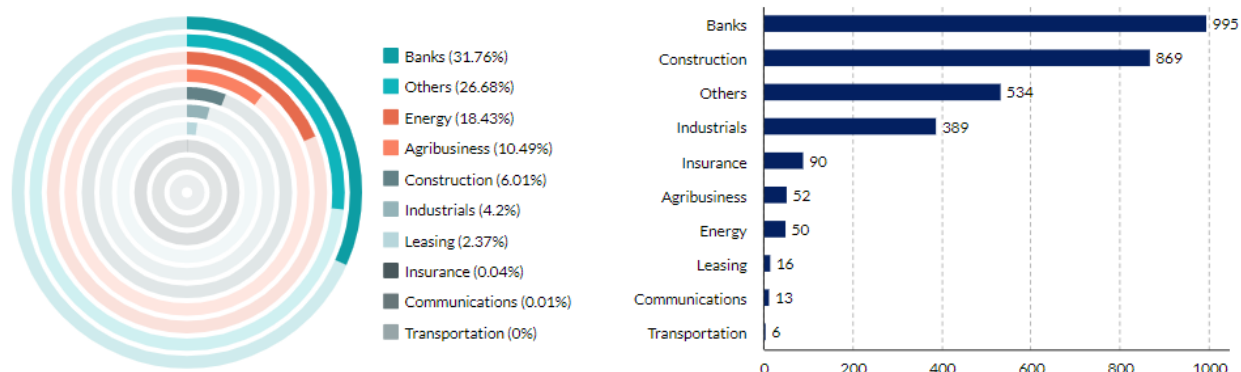
Ton-10 stocks by amount of deals



The largest trading volume in January was recorded with the preferred shares of JSCB “Kapitalbank” (KPBA1). The deals with KPBA1 were conducted within the framework of the public offering. The first deal was made on October 27, 2020, and as of January 31, 54.70% of preferred shares were successfully placed for a total of 85.73 billion UZS. During the period under review, 24 deals were made, the price of which ranged from 3,862.7 to 4,004.46 UZS. The weighted average price was 3,917.99 UZS, with the par value of shares being 950 UZS.

With ordinary shares of JSC “O‘zbekiston respublika tovar-xomashyo birjasi”(URTS) the volume of deals amounted to 4.60 billion UZS. The volume of deals with common shares of JSC “Biokimyo” (BLOK) exceeded 1 billion UZS. Deals with common shares of JSC “Toshkentvino kombinati” (TKVK), JSC “Uzmetkombinat” and JSC “Kvarts” (KVTs) formed a volume in the range of 600-650 million UZS each.

Industries overview



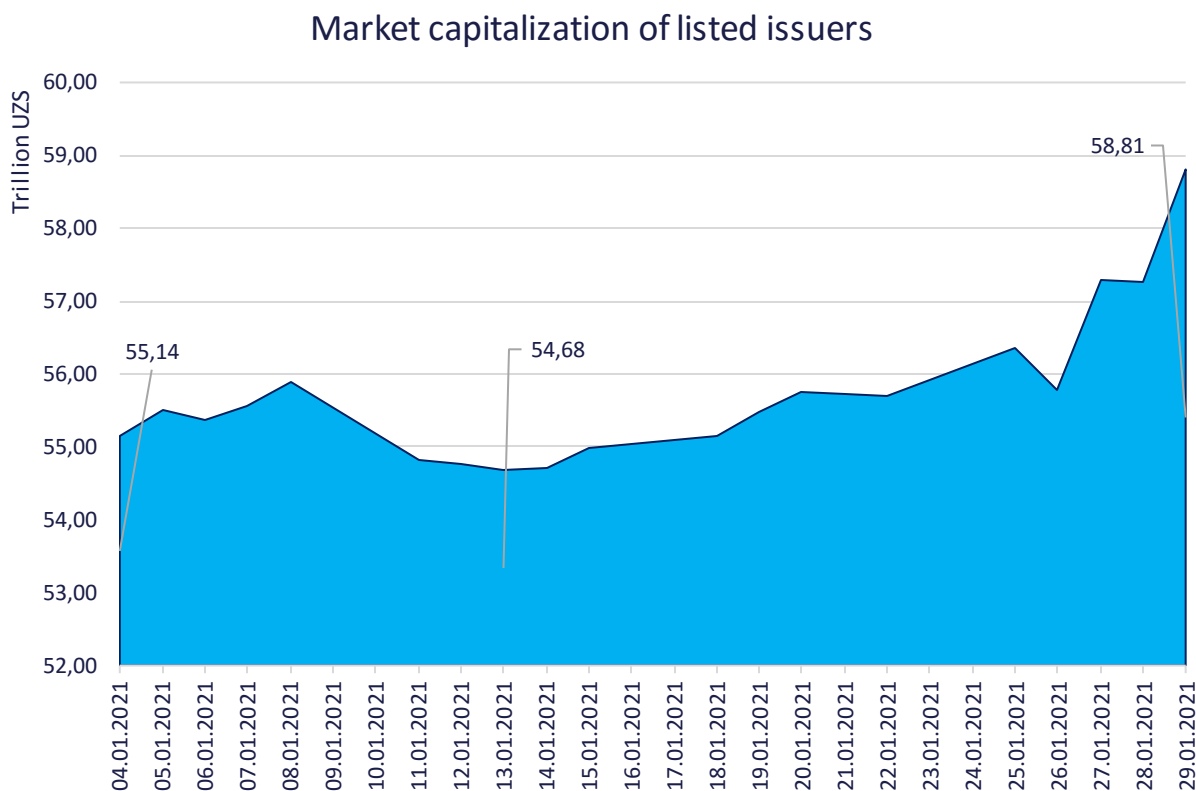
The banking sector became the leader both in terms of the number and in terms of the volume of deals. 995 transactions with banks' securities formed 5.49 billion UZS of the trading amount. Almost 93% of the trading amount fell on the share of preferred shares of JSCB "Kapitalbank" (KPBA1). Transactions with KPBA1 were made as part of the initial offering.

Despite the relatively small number of deals (50), the volume of deals with securities of issuers from the energy sector amounted to 3.19 billion UZS. 52 deals were concluded with securities of representatives of the agro-industrial complex for a total of 1.81 billion UZS.

The indicator of the construction and industrial sectors by the volume of deals amounted to 1.04 and 0.73 billion UZS, and by the number of transactions - 869 and 389, respectively.

The lowest result in terms of both the number and the volume of deals showed the transport industry.

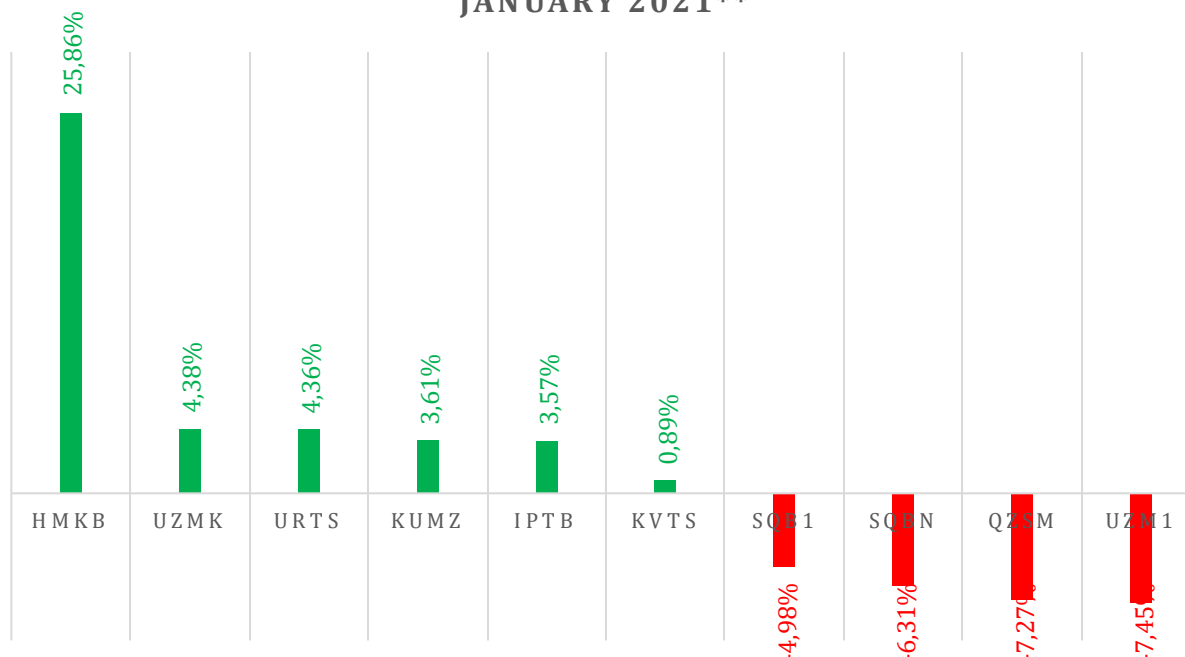
Market capitalization of listed issuers



As of January 31, 2021, the total market capitalization of issuers included in the exchange quotation list amounted to 58.81 trillion UZS. From January 4 to January 29, the indicator increased by 6.64%. During the period under review, the lowest indicator was recorded on January 13 at 54.68 trillion UZS; the highest - on January 29 - 58.81 trillion UZS.

Market price dynamics overview

CHANGES IN PRICES OF THE MOST LIQUID STOCKS* IN JANUARY 2021**



The biggest growth was shown by the common shares of JSCB “Hamkorbank” (HMKB) – during the period between Jan, 4 and Jan, 29 the quotation raised from 29.00 to 36.50 UZS (▲+25.86%). The growth of price for common shares of JSC “O'zbekiston metallurgiya kombinati” (UZMK) was 1444 UZS – from 33 000.00 to 34 444.00 UZS (▲+4.38%). Quotation on common shares of JSC “O'zbekiston respublika tovar-xomashyo birjasi” (URTS) raised on 349 UZS – from 8 000.00 to 8 349 UZS (▲+4.36%). The price on common shares of “Qo'qon mexanika zavodi” (KUMZ) and JSCMB “Ipoteka-bank” (IPTB) have grown for ▲+3.61% и ▲+3.57%, respectively. The quotation of JSCB “O'zbekiston sanoat - qurilish banki”, both on common shares (SQBN), and on preferred shares (SQB1), decreased for ▼-6.31% and ▼-4.89% respectively. The price of common shares of JSC “Qizilqumsement” (QZSM) has had a decrease during the month to 3 700.00 UZS (▼-7.27%). A similar decrease (▼-7.45%) was shown by a price on preferred share of JSC “O'zbekiston metallurgiya kombinati” (UZM1), having lost value of almost 300 UZS during the month (from 4000.03 to 3 702.00 UZS).

* – Top-10 stocks by number of deals were taken for the most liquid ones (see page 4)

** – Open prices on Jan, 4 and close prices on Jan, 29 are being compared.